

Renta Fija

14 enero 2024

ISIN	ISSUER	TRY_OF_RIS	INDUSTRY_SECTOR	CUPON	MATURITY	TPX_YEST_CLOSE	CHG_PCT_1M	Ask	LD_CNV	ASUR_ADJ	ASB_COMPOSITE	TARGET_ISSUE	CURRENCY	MT_OUTSTANDING	MIN_PIECE
US6174467Y5	MORGAN STANLEY	US	Financial	4.35	08/09/2025	99.06 -	0.21	99.10	4.92	1.55	BBB+	DOMESTIC M	USD	2,250,000,000.00	1,000.00
US61746BEF5	MORGAN STANLEY	US	Financial	3.63	20/01/2025	97.93 -	0.30	98.00	4.68	1.88	A	US DOMESTIC	USD	3,000,000,000.00	1,000.00
US61761JZN2	MORGAN STANLEY	US	Financial	3.95	23/04/2025	97.75 -	0.42	97.78	4.99	2.12	BBB+	GLOBAL	USD	2,000,000,000.00	1,000.00
US61747YER2	MORGAN STANLEY	US	Financial	4.21	20/04/2025	98.23 -	0.52	98.29	5.01	2.11	A	GLOBAL	USD	2,500,000,000.00	1,000.00
US30231GBE	EXXON MOBIL CORPORATION	US	Energy	2.44	16/08/2025	90.42 -	1.29	90.45	4.78	4.20	AA-	GLOBAL	USD	1,250,000,000.00	2,000.00
US037833DN	APPLE INC	US	Technology	2.05	11/09/2025	96.16	0.02	96.18	4.47	1.59	AA+	GLOBAL	USD	2,000,000,000.00	2,000.00
US037833CJ7	APPLE INC	US	Technology	3.35	09/02/2025	97.67 -	0.20	97.77	4.49	1.94	AA+	GLOBAL	USD	2,250,000,000.00	2,000.00
US037833EC1	APPLE INC	US	Technology	1.20	08/02/2025	90.15 -	0.64	90.15	4.69	2.93	AA+	GLOBAL	USD	2,500,000,000.00	2,000.00
US037833EN1	APPLE INC	US	Technology	3.25	08/08/2025	93.85 -	1.37	93.90	4.75	4.11	AA+	GLOBAL	USD	1,000,000,000.00	2,000.00
US404280DG	HSBC HOLDINGS PLC	GB	Financial	5.21	11/08/2025	100.09 -	0.47	100.17	5.14	2.33	A-	GLOBAL	USD	2,250,000,000.00	200,000.00
US37045XDW	GENERAL MOTORS FINL CO	US	Consumer, Cyclical	5.00	09/04/2025	99.74 -	0.54	99.77	5.11	2.06	BBB	GLOBAL	USD	1,250,000,000.00	2,000.00
US37045VAS1	GENERAL MOTORS CO	US	Consumer, Cyclical	5.00	01/10/2025	98.95 -	1.16	99.11	5.26	3.30	BBB	GLOBAL	USD	750,000,000.00	2,000.00
US37045VAY1	GENERAL MOTORS CO	US	Consumer, Cyclical	5.40	15/10/2025	99.66 -	1.70	99.72	5.47	4.09	BBB	GLOBAL	USD	1,000,000,000.00	2,000.00
US14913R3A	CATERPILLAR FINL SERVICE	US	Industrial	3.60	12/08/2025	97.54 -	0.54	97.60	4.60	2.39	A	DOMESTIC M	USD	700,000,000.00	1,000.00
US44891CAK1	HYUNDAI CAPITAL AMERICA	US	Consumer, Cyclical	2.75	27/09/2025	96.37	0.01	96.45	4.95	1.62	A-	EURO MTN	USD	500,000,000.00	2,000.00
US44891CBD	HYUNDAI CAPITAL AMERICA	US	Consumer, Cyclical	3.50	02/11/2025	97.39 -	0.09	97.45	5.00	1.70	A-	EURO-DOLLAR	USD	700,000,000.00	2,000.00
US44891CBG	HYUNDAI CAPITAL AMERICA	US	Consumer, Cyclical	3.00	10/02/2025	95.95 -	0.15	96.06	5.03	1.95	A-	EURO-DOLLAR	USD	500,000,000.00	2,000.00
US44891CBP1	HYUNDAI CAPITAL AMERICA	US	Consumer, Cyclical	2.38	15/10/2025	93.02 -	0.38	93.11	5.09	2.59	A-	EURO-DOLLAR	USD	650,000,000.00	2,000.00
US44891CBX1	HYUNDAI CAPITAL AMERICA	US	Consumer, Cyclical	2.00	15/06/2025	89.97 -	0.54	90.04	5.22	3.22	A-	EURO MTN	USD	850,000,000.00	2,000.00
US931427AQ	WALGREENS BOOTS ALLIAN	US	Consumer, Cyclical	3.45	01/06/2025	97.42 -	0.05	97.54	5.32	1.32	B+	GLOBAL	USD	1,447,286,000.00	2,000.00
US06051GGC	BANK OF AMERICA CORP	US	Financial	4.18	25/11/2025	97.41 -	0.72	97.74	5.04	2.64	A-	DOMESTIC M	USD	2,000,000,000.00	2,000.00
US06051GKV	BANK OF AMERICA CORP	US	Financial	4.95	22/07/2025	99.74 -	0.67	99.80	5.04	2.29	A	GLOBAL	USD	3,000,000,000.00	2,000.00
US89236TKJ3	TOYOTA MOTOR CREDIT CO	US	Consumer, Cyclical	4.55	20/09/2025	99.60 -	0.51	99.65	4.69	2.46	A+	GLOBAL	USD	1,000,000,000.00	2,000.00
US46625HNJ1	JPMORGAN CHASE & CO	US	Financial	4.25	01/10/2025	98.68 -	0.63	98.86	4.70	2.50	A-	GLOBAL	USD	1,500,000,000.00	2,000.00
US46647PDG	JPMORGAN CHASE & CO	US	Financial	4.85	25/07/2025	99.55 -	0.61	99.65	5.00	2.30	A+	GLOBAL	USD	3,500,000,000.00	2,000.00
US023135BC1	AMAZON.COM INC	US	Communications	3.15	22/08/2025	96.55 -	0.38	96.60	4.55	2.43	AA-	GLOBAL	USD	3,500,000,000.00	2,000.00
US023135CG	AMAZON.COM INC	US	Communications	3.45	13/04/2025	95.21 -	1.30	95.24	4.70	3.85	AA-	GLOBAL	USD	1,500,000,000.00	2,000.00
US37045XBG	GENERAL MOTORS FINL CO	US	Consumer, Cyclical	5.25	01/03/2025	100.13 -	0.21	100.20	5.01	0.83	BBB	GLOBAL	USD	1,250,000,000.00	2,000.00
US03027XAV1	AMERICAN TOWER CORP	US	Financial	2.95	15/01/2025	99.98	0.17	99.99	5.75	0.00	BBB	GLOBAL	USD	650,000,000.00	2,000.00
US03027XAP1	AMERICAN TOWER CORP	US	Financial	3.55	15/07/2025	96.60 -	0.61	96.63	5.00	2.35	BBB	GLOBAL	USD	750,000,000.00	2,000.00
US03027XAW	AMERICAN TOWER CORP	US	Financial	3.80	15/08/2025	93.82 -	1.72	93.89	5.32	4.06	BBB	GLOBAL	USD	1,650,000,000.00	2,000.00
US38148LAC1	GOLDMAN SACHS GROUP IN	US	Financial	3.50	23/01/2025	100.00	0.12	99.99	3.84	0.02	A-	GLOBAL	USD	2,500,000,000.00	2,000.00
US38141GZU	GOLDMAN SACHS GROUP IN	US	Financial	4.48	23/08/2025	98.26 -	0.54	98.54	5.08	2.38	A-	GLOBAL	USD	2,500,000,000.00	1,000.00
US06738EBY1	BARCLAYS PLC	GB	Financial	5.50	09/08/2025	100.59 -	0.54	100.61	5.24	2.31	BBB+	GLOBAL	USD	1,750,000,000.00	200,000.00
US225401AV1	UBS GROUP AG	CH	Financial	6.44	11/08/2025	102.90 -	0.70	102.93	5.21	2.29	A-	PRIV PLACEM	USD	1,750,000,000.00	250,000.00

US22550L2K€ UBS AG STAMFORD CT	CH	Financial	5.00	09/07/2020	100.24	-	0.47	100.27	4.88	2.31	A+	GLOBAL	USD	1,192,450,000.00	250,000.00
US65535HBC NOMURA HOLDINGS INC	JP	Financial	5.61	06/07/2020	100.79	-	1.32	100.89	5.38	3.91	BBB+	GLOBAL	USD	600,000,000.00	200,000.00
US65535HAY! NOMURA HOLDINGS INC	JP	Financial	2.17	14/07/2020	89.84	-	0.90	89.91	5.38	3.29	BBB+	GLOBAL	USD	1,000,000,000.00	200,000.00
US65535HBF! NOMURA HOLDINGS INC	JP	Financial	5.39	06/07/2020	100.44	-	0.57	100.51	5.16	2.29	BBB+	GLOBAL	USD	500,000,000.00	200,000.00
US404280AU! HSBC HOLDINGS PLC	GB	Financial	4.25	18/08/2020	99.58		0.02	99.74	4.70	0.57	BBB+	GLOBAL	USD	1,013,926,000.00	200,000.00
US404280DG HSBC HOLDINGS PLC	GB	Financial	5.21	11/08/2020	100.09	-	0.47	100.17	5.14	2.33	A-	GLOBAL	USD	2,250,000,000.00	200,000.00
US05964HAS- BANCO SANTANDER SA	ES	Financial	5.29	18/08/2020	100.14	-	0.64	100.17	5.22	2.34	BBB+	GLOBAL	USD	1,750,000,000.00	200,000.00
US05946KASI BANCO BILBAO VIZCAYA ARES		Financial	7.75	#N/A Field	98.25	#N/A N/A		#N/A N/A	8.08	5.34	BB	GLOBAL	USD	1,000,000,000.00	200,000.00
US404280EL! HSBC HOLDINGS PLC	GB	Financial	5.87	18/11/2020	96.36	-	3.01	96.39	6.37	7.26	BBB+	GLOBAL	USD	1,750,000,000.00	200,000.00
USH42097EZ! UBS GROUP AG	CH	Financial	6.85	#N/A Field	98.50	#N/A N/A		#N/A N/A	7.23	3.83	BB+	EURO-DOLLAR	USD	1,500,000,000.00	200,000.00
XS25523676€ BARCLAYS PLC	GB	Financial	8.41	14/11/2020	106.15	-	1.22	106.23	5.93	2.46	BBB	EURO MTN	GBP	1,000,000,000.00	100,000.00
AU3CB03105! BARCLAYS PLC	GB	Financial	6.16	28/05/2020	100.28	-	0.76	100.48	6.05	4.48	BBB	DOMESTIC MARKET	AUD	500,000,000.00	250,000.00
US06738ECV! BARCLAYS PLC	GB	Financial	5.34	10/09/2020	94.34	-	4.04	94.31	6.12	7.23	BBB+	GLOBAL	USD	2,000,000,000.00	200,000.00

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