

## **Portfolio Objective and Strategy**

The Prival Real Estate Fund is a real estate investment vehicle established under Panamanian law with the purpose of generating a recurring income to its shareholders through the adminsitration and lease of real estate properties.

## **General Information** Fund Manager: Prival Securities, Inc. Inception Date: 18.06.2015 \$10.000.00 Minimum Investment: Domicile: Panama Currency: USD Dividends: Quarterly Management 1.00% Fee: Subscription Fee: 0.50% Type of Fund: Closed Auditors: Pricewaterhouse Coopers (PWC) **Financial Data** 100,331,063.39 Total Assets: 47.420.420.74 Net Assets:

927.994032

paA+ stable (PCR)

53%

NAV:

Leverage:

Rating:

# of Properties: Shareholders:

Gross Leasable Area Distribution		Rent by Business Type		e Income per Asset
Retail Stores	61%	Retail Stores	61%	sections = 25% Retail Stores SMP 45%
Offices	30%	Offices	17%	Retail Stores Westland Mall 25%
Foodcourt	9%	Foodcourt	22%	UNICORP Unicorp Tower Plaza 21%
//\ rooucourt	370	// Foodcourt	22/0	Albrook Mall 9%

## **Net Dividend Distribution**

Year	1Q	2Q	3Q	4Q	Average
2024	2.00%	2.00%	2.00%	2.00%	2.00%
2023	2.00%	2.00%	2.00%	2.00%	2.00%
2022	2.00%	2.00%	2.00%	2.00%	2.00%
2021	0.00%	0.00%	2.00%	2.00%	1.00%
2020	4.00%	4.00%	0.00%	0.00%	2.00%
2019	7.00%	7.00%	7.00%	7.00%	7.00%
2018	7.00%	7.00%	7.00%	7.00%	7.00%
2017	7.00%	7.00%	7.00%	7.00%	7.00%
2016	7.00%	7.00%	7.00%	7.00%	7.00%

## **Property Data**

Property	Leasable Area	Tenants	Occupancy Level	
Santa Maria Plaza	13,420	32	91%	
Unicorp Tower Plaza	11,809	1	76%	
Local D-13 Federal Mall	8,858	0	Latest Acquisition	
Westland Mall	4,546	36	86%	
Albrook Mall	990	12	100%	
Total	39,627	81	71%	

	00,027			
Main Tenants	% Income			
IFARHU	17%		Other Tenants	
Do It Center	12%	• Payless Shoesource	• Carl's Junior	• American Pets
Supermercados Rey	9%	• Banistmo	• Claro Panamá	• Subway
Planet Fitness	5%	• Liberty	• Arrocha	• IHOP
BAC Albrook	3%	• Tigo	N. D	
TOTAL	46%	• 1190	<ul><li>McDonald's</li></ul>	<ul> <li>Banco General</li> </ul>

THIS DOCUMENT IS FOR INFORMATIONAL PURPOSES ONLY AND DOES NOT CONSTITUTE AN OFFER TO SELL. Past performance is not indicative of future results. Total returns assume reinvestment of dividends paid as well as any change in net asset value. This document is based on unaudited information as of the date indicated above. To receive a copy of the Prospectus or for more information on this product, please contact: PRIVAL SECURITIES- Tel: 303-1900 Fax: 303-1929. Investment Company regulated and supervised by the Superintendencia del Mercado de Valores, CNV Resolution No.39-06.