



Prival Private Credit Fund

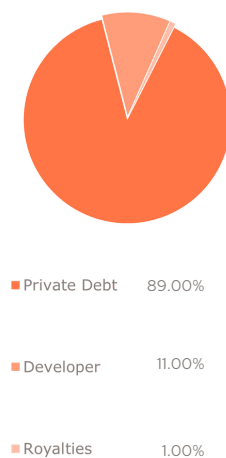
Portfolio Objective and Strategies

Prival Private Credit Fund is a fund that aims to generate an attractive cash flow by investing in alternative strategies that focus on distributing recurring income. The fund focuses on investment in private markets, primarily the United States.

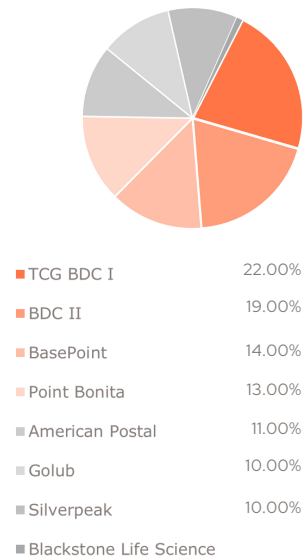
General Information

Currency:	USD
Assets under management:	\$28,347,083
Minimum investment:	\$100,000
Dividend distribution:	Quarterly, 60 days after quarter end.
Distribution hurdle rate:	8.00%
Fees:	1.00% anual 20% over distribution hurdle rate.
Liquidity:	After 18 months quarterly
Auditors:	Deloitte, Inc.
Jurisdiction:	British Virgin Islands
Regulator:	British Virgin Islands Financial Services Commission

Portfolio Distribution



Investment Distribution



Dividend Distribution

Year	Q1	Q2	Q3	Q4	Average Distribution	Total Return
2022	8.94%	8.54%	-	-	8.74%	-
2021	8.01%	7.60%	8.68%	8.49%	8.20%	23.68%
2020	8.17%	8.33%	8.55%	8.44%	8.37%	-7.65%
2019	-	8.19%	8.11%	8.50%	8.27%	-

Detailed Analysis

Private Debt

TCG BDC I	\$6,232,702.80
TCG BDC II	\$5,453,907.76
Golub	\$3,000,000.00
Silverpeak	\$2,887,500.00
BasePoint	\$3,883,772.53
Point Bonita	\$3,639,200.00
Total	\$25,097,083.09

Real Estate

American Postal	\$3,000,000.00
Total	\$3,000,000.00

Royalties

Blackstone Life Science	\$250,000.00
Total	\$250,000.00

Assets under Management (millions)

