

Prival Private Credit Fund

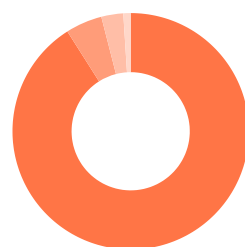
Portfolio Objective and Strategies

Prival Private Credit Fund is a fund that aims to generate an attractive cash flow by investing in alternative strategies that focus on distributing recurring income. The fund focuses on investment in private markets, primarily the United States.

General Information

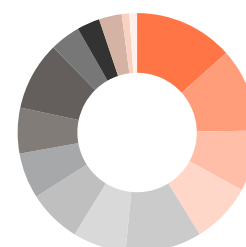
Currency:	USD
Assets under management:	\$80,501,620.53
Minimum investment:	\$100,000.00
Dividend distribution:	Quarterly, 60 days after quarter end.
Distribution hurdle rate:	8.00%
Fees:	1.00% anual 20% over distribution hurdle rate.
Liquidity:	After 18 months quarterly
Auditors:	PWC
Jurisdiction:	British Virgin Islands
Regulator:	The British Virgin Islands Financial Services Commission

Portfolio Distribution



Private Debt	91%
Real Estate	4%
LP/GP Financing	3%
Royalties	1%

Investment Distribution



Golub Capital	12%
Owl Rock Tech Lending	12%
Blackrock Private Lending	12%
Jeffries Private Lending	9%
Antares	8%
Silverpeak	8%
Carlyle BDC II	7%
Point Bonita	7%
TCG BDC I	5%
BasePoint	5%
American Postal	4%
Blackstone Green Priv. Lend	4%
Whitehorse Lending	3%
Ares SDL III	3%
Blackstone Life Science	1%

Position Detail

Private Debt

Blackrock Private Credit	\$9,544,001
Golub Capital	\$9,184,709
Owl Rock Tech Lending	\$9,056,350
Jefferies Private Lending	\$6,989,532
Antares	\$6,410,254
Silverpeak	\$6,000,000
Carlyle BDC II	\$5,754,648
Point Bonita	\$5,000,000
Carlyle BDC I	\$3,772,352
BasePoint	\$3,522,750
Blackstone Green Priv. Le	\$2,956,070
Whitehorse Lending	\$2,641,987
Ares Senior Direct Lending	\$2,582,655
Money Market	\$1,670,000

\$74,905,308

Real Estate

American Postal	\$3,000,000
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\$3,000,000

Royalties

Blackstone Life Science	\$1,077,591
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\$1,077,591

Dividend Distribution

Year	Q1	Q2	Q3	Q4	Average Distribution	Total Return
2025	8.00%	-	-	-	8.00%	-
2024	10.00%	8.56%	9.00%	9.66%	9.31%	10.54%
2023	8.19%	9.53%	9.36%	9.34%	9.10%	11.53%
2022	8.94%	8.54%	8.17%	8.27%	8.48%	8.31%
2021	8.01%	7.60%	8.68%	8.49%	8.20%	23.68%
2020	8.17%	8.33%	8.55%	8.44%	8.37%	-7.65%
2019	-	8.19%	8.11%	8.50%	8.27%	-

Assets Under Management (millions)

